STATE OF CALIFORNIA

DEPARTMENT OF WATER RESOURCES

THIRD SUPPLEMENTAL RESOLUTION

RESCINDING THE

CALIFORNIA WATERFIX REVENUE BOND

GENERAL BOND RESOLUTION

(No. DWR-CWF-4)

Adopted as of May 7, 2019

THIRD SUPPLEMENTAL RESOLUTION
RESCINDING THE
CALIFORNIA WATERFIX REVENUE BOND
GENERAL BOND RESOLUTION

(No. DWR-CWF-4)

WHEREAS, as of July 21, 2017, the State of California Department of Water Resources (the "Department") duly adopted a resolution designated "No. DWR-CWF-1", and titled "California WaterFix Revenue Bond General Bond Resolution" (as amended and supplemented, the "Resolution");

WHEREAS, as of July 21, 2017, the Department also duly adopted the First and Second Supplemental Resolutions authorizing, respectively, the Bonds of Series A and the Bonds of Series B to be issued under the Resolution;

WHEREAS, no Bonds have been issued thereunder;

WHEREAS, as of May 2, 2019, the Department rescinded the project approval of California WaterFix;

WHEREAS, the Department has determined, and does hereby determine, that it is appropriate now to rescind the Resolution and to rescind the Bond authorization that it represented;

NOW, THEREFORE, BE IT RESOLVED by the State of California Department of Water Resources as follows:

ARTICLE XXI

RESCISSION OF GENERAL BOND RESOLUTION, INCLUDING ALL PRIOR SUPPLEMENTAL RESOLUTIONS

SECTION 2101. Rescission of Resolution. The Department hereby rescinds the Resolution, including the First and Second Supplemental Resolutions adopted thereunder (Nos. DWR-CWF-2 and DWR-CWF-3), and rescinds the Bond authorizations that the Resolution represented.

THIS THIRD SUPPLEMENTAL RESOLUTION is hereby adopted in the State of California by the State of California Department of Water Resources as of May 7, 2019.

Approved as to legal form
and sufficiency:

Chief Counsel

STATE OF CALIFORNIA
DEPARTMENT OF WATER RESOURCES

Director

4141-9028-8668